

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Eastern District of California**

Case number (if known): \_\_\_\_\_ Chapter 12

Check if this is an amended filing

## Official Form 201

### Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

**1. Debtor's name**

**Capital Farms, Inc**

**2. All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as names*

**3. Debtor's federal Employer Identification Number (EIN)**

**4 6 - 0 7 1 4 0 0 2**

**4. Debtor's address**

**Principal place of business**

**Mailing address, if different from principal place of business**

**15555 S Brawley Ave**

Number Street

**5550 W Spruce Ave, Ste 107**

Number Street

**Caruthers, CA 93609**

City

State

ZIP Code

**Fresno, CA 93722**

City

State

ZIP Code

**Fresno**

County

**Location of principal assets, if different from principal place of business**

Number Street

City State ZIP Code

**5. Debtor's website (URL)**

\_\_\_\_\_

**6. Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor	<b>Capital Farms, Inc</b>		Case number ( <i>if known</i> ) _____
Name _____			
<p><b>7. Describe debtor's business</b></p> <p>A. <i>Check one:</i></p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. <i>Check all that apply:</i></p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .</p> <hr/>			
<p><b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b></p> <p><i>Check one:</i></p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input type="checkbox"/> Chapter 11. <i>Check all that apply:</i></p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input checked="" type="checkbox"/> Chapter 12</p>			
<p><b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b></p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY</p> <p>If more than 2 cases, attach a separate list.</p>			
<p><b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b></p> <p><input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Debtor _____ Relationship _____            District _____ When _____            MM / DD / YYYY</p> <p>List all cases. If more than 1, attach a separate list.</p>			
Case number, if known _____			

Debtor

Capital Farms, Inc

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?** No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

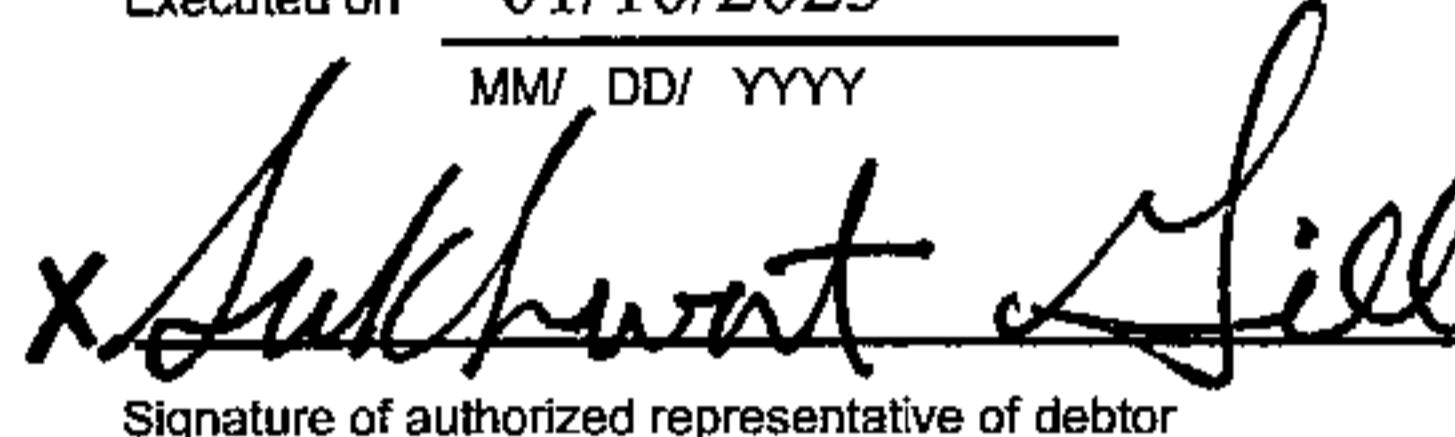
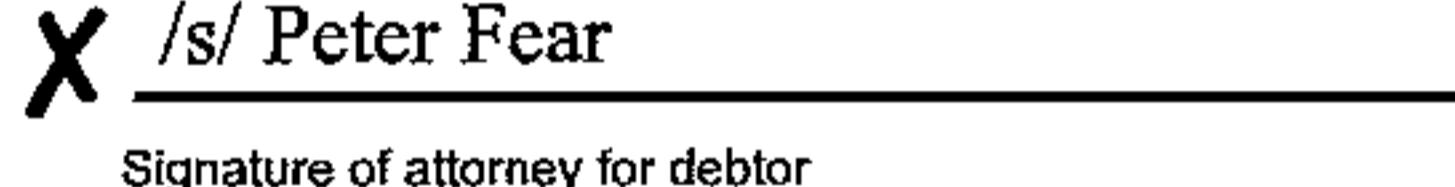
After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor	<b>Capital Farms, Inc</b>		Case number (if known)												
Name															
<b>16. Estimated liabilities</b> <table border="0" style="width: 100%;"> <tr> <td style="width: 33%;"><input type="checkbox"/> \$0-\$50,000</td> <td style="width: 33%;"><input checked="" type="checkbox"/> \$1,000,001-\$10 million</td> <td style="width: 33%;"><input type="checkbox"/> \$500,000,001-\$1 billion</td> </tr> <tr> <td><input type="checkbox"/> \$50,001-\$100,000</td> <td><input type="checkbox"/> \$10,000,001-\$50 million</td> <td><input type="checkbox"/> \$1,000,000,001-\$10 billion</td> </tr> <tr> <td><input type="checkbox"/> \$100,001-\$500,000</td> <td><input type="checkbox"/> \$50,000,001-\$100 million</td> <td><input type="checkbox"/> \$10,000,000,001-\$50 billion</td> </tr> <tr> <td><input type="checkbox"/> \$500,001-\$1 million</td> <td><input type="checkbox"/> \$100,000,001-\$500 million</td> <td><input type="checkbox"/> More than \$50 billion</td> </tr> </table>				<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion
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<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion													
<b>Request for Relief, Declaration, and Signatures</b>															
<b>WARNING –</b> Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.															
<b>17. Declaration and signature of authorized representative of debtor</b> <ul style="list-style-type: none"> <li><input type="checkbox"/> The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</li> <li><input type="checkbox"/> I have been authorized to file this petition on behalf of the debtor.</li> <li><input type="checkbox"/> I have examined the information in this petition and have a reasonable belief that the information is true and correct.</li> </ul> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on <u>01/10/2025</u>    MM/ DD/ YYYY</p> <p>    Signature of authorized representative of debtor</p> <p><b>Sukhwant "Shawn" Gill</b>    Printed name</p> <p>Title <u>President</u></p>															
<b>18. Signature of attorney</b> <p>    /s/ Peter Fear    Signature of attorney for debtor</p> <p><b>Peter Fear</b>    Printed name</p> <p><b>Fear Waddell, P.C.</b>    Firm name</p> <p><b>7650 N. Palm Avenue Suite 101</b>    Number Street</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 50%;"><b>Fresno</b> City</td> <td style="width: 50%;"><b>CA</b> State</td> </tr> <tr> <td colspan="2" style="text-align: center;"><b>93711</b> ZIP Code</td> </tr> </table> <p><b>(559) 436-6575</b>    Contact phone</p> <p><b>pfe@fearlaw.com</b>    Email address</p> <p><b>207238</b>    Bar number</p> <p><b>CA</b>    State</p>				<b>Fresno</b> City	<b>CA</b> State	<b>93711</b> ZIP Code									
<b>Fresno</b> City	<b>CA</b> State														
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Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:  
Eastern District of California

Case number (if known): \_\_\_\_\_ Chapter 12

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

##### 1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

###### 1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

###### 1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$4,747,775.68

###### 1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$4,747,775.68

#### Part 2: Summary of Liabilities

##### 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$6,515,689.48

##### 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

###### 3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00

###### 3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$1,266,335.52

##### 4. Total liabilities.....

Lines 2 + 3a + 3b

**\$7,782,025.00**

Fill in this information to identify the case:

Debtor Name	<b>Capital Farms, Inc</b>		
United States Bankruptcy Court for the:	<b>Eastern</b>	District of	<b>California</b>
Case number (If known):			

Check if this is an amended filing

### Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

##### 1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

##### All cash or cash equivalents owned or controlled by the debtor

##### Current value of debtor's interest

##### 2. Cash on hand

##### 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
<b>Citizens Business Bank.</b>	<b>Checking account</b>	<b>3 5 0 6</b>	<b>\$58.58</b>
<b>Five Star Bank.</b>	<b>Checking account</b>	<b>7 8 9 2</b>	<b>\$798.35</b>
<b>Five Star Bank.</b>	<b>Checking account</b>	<b>7 9 0 6</b>	<b>\$395.00</b>

##### 4. Other cash equivalents (Identify all)

4.1	
4.2	

##### 5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$1,251.93**

#### Part 2: Deposits and prepayments

##### 6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

##### Current value of debtor's interest

##### 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Debtor **Capital Farms, Inc**  
Name

Case number (*if known*) \_\_\_\_\_

7.1 \_\_\_\_\_ → \_\_\_\_\_

7.2 \_\_\_\_\_ → \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 \_\_\_\_\_ → \_\_\_\_\_

8.2 \_\_\_\_\_ → \_\_\_\_\_

**9. Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\_\_\_\_\_

Part 3: Accounts receivable

**10. Does the debtor have any accounts receivable?**

No. Go to Part 4.

Yes. Fill in the information below.

**Current value of  
debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ =..... → \_\_\_\_\_

face amount

doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ =..... → \_\_\_\_\_

face amount

doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\_\_\_\_\_

Part 4: Investments

**13. Does the debtor own any investments?**

No. Go to Part 5.

Yes. Fill in the information below.

**Valuation method used  
for current value**

**Current value of  
debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_ → \_\_\_\_\_ → \_\_\_\_\_

14.2 \_\_\_\_\_ → \_\_\_\_\_ → \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses,  
including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of  
ownership:

15.1. \_\_\_\_\_ → \_\_\_\_\_ → \_\_\_\_\_

15.2. \_\_\_\_\_ → \_\_\_\_\_ → \_\_\_\_\_

Debtor Capital Farms, Inc  
Name

Case number (*if known*) \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_

16.2 \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**20. Work in progress**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**22. Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\_\_\_\_\_

**24. Is any of the property listed in Part 5 perishable?**

No

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

28. Crops—either planted or harvested

Approximately 18,797 lbs. of almond crops from Jameson Ranch being processed at Bapu Almond Company, Inc. Value estimate based on \$2.25 lb.

unknown \_\_\_\_\_ \$42,293.25

Approximately 444,199 lbs. of almond crops from Brawley property being processed at Campos Bros Farms. Value estimate based on \$2.25 lb.

unknown \_\_\_\_\_ \$999,447.75

Approximately 744,877 lbs. of almond crops from Brewer, Natomas Ranch, Sankey Ranch, Jameson Ranch, & Baseline Ranch being processed at T.M. Duche Nut Co., Inc. Value estimate based on \$2.25 lb.

unknown \_\_\_\_\_ \$1,675,973.25

Approximately 154,668 lbs. of almond crops from East Block, West Block, Sankey Ranch being processed at Vann Family Orchards. Value estimate based on \$2.25 lb.

unknown \_\_\_\_\_ \$348,003.00

29. Farm animals Examples: Livestock, poultry, farm-raised fish

\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

30. Farm machinery and equipment (Other than titled motor vehicles)

See Attachment to Schedule B.

unknown \_\_\_\_\_ \$1,081,000.00

31. Farm and fishing supplies, chemicals, and feed

\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

32. Other farming and fishing-related property not already listed in Part 6

\_\_\_\_\_ \_\_\_\_\_ \_\_\_\_\_

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$4,146,717.25

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor Capital Farms, Inc  
Name

Case number (*if known*) \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

No  
 Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No  
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

\_\_\_\_\_

40. Office fixtures

\_\_\_\_\_

41. Office equipment, including all computer equipment and communication systems equipment and software

\_\_\_\_\_

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 \_\_\_\_\_

42.2 \_\_\_\_\_

42.3 \_\_\_\_\_

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\_\_\_\_\_

44. Is a depreciation schedule available for any of the property listed in Part 7?

No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No  
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.  
 Yes. Fill in the information below.

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

General description  Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 <b>2017 Ram 1500 Crew Laramie / VIN: 1C6RR7NM5HS877169 Fair Condition.</b>	unknown		\$8,471.00
47.2 <b>2016 Ram 2500 Crew Cab Tradesman / VIN: 3C6UR4CL6GG221572 Fair Condition.</b>	unknown		\$13,487.00
47.3 <b>2020 Chevrolet Silverado 1500 Crew Cab High County / VIN: 3GCUYHET5LG403144 Fair Condition.</b>	unknown		\$23,880.00
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 <b>2006 Korvan Grape Harvester / VIN: 3016 XL 534-810-600015</b>	unknown		\$12,000.00
48.2 <b>2022 KUBOTA RTV-X900RL-A, UV Camo w/ATV Tires/Liner / VIN: ASKB2FDBPNC071581</b>	unknown		\$12,000.00
<b>49. Aircraft and accessories</b>			
49.1			
49.2			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<b>2022 KUBOTA RTV-X900WL-A, UV worksite w/ATV Tries/Liner / VIN: ASKB2FGBVNG071523</b>	unknown		\$12,000.00
<b>51. Total of Part 8</b>			
Add lines 47 through 50. Copy the total to line 87.			<b>\$81,838.00</b>
<b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b>			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>Part 9: Real property</b>			
<b>54. Does the debtor own or lease any real property?</b>			
<input checked="" type="checkbox"/> No. Go to Part 10.			
<input type="checkbox"/> Yes. Fill in the information below.			
<b>55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest</b>			

Debtor Capital Farms, Inc \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	_____	_____	_____
55.2 _____	_____	_____	_____	_____
55.3 _____	_____	_____	_____	_____
55.4 _____	_____	_____	_____	_____
55.5 _____	_____	_____	_____	_____
55.6 _____	_____	_____	_____	_____
<b>56. Total of Part 9</b>	<input type="text"/>			
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				
<b>57. Is a depreciation schedule available for any of the property listed in Part 9?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>58. Has any of the property listed in Part 9 been appraised by a professional within the last year?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 10: Intangibles and intellectual property</b>				
<b>59. Does the debtor have any interests in intangibles or intellectual property?</b>	<input checked="" type="checkbox"/> No. Go to Part 11. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
<b>60. Patents, copyrights, trademarks, and trade secrets</b>	_____	_____	_____	_____
<b>61. Internet domain names and websites</b>	_____	_____	_____	_____
<b>62. Licenses, franchises, and royalties</b>	_____	_____	_____	_____
<b>63. Customer lists, mailing lists, or other compilations</b>	_____	_____	_____	_____
<b>64. Other intangibles, or intellectual property</b>	_____	_____	_____	_____

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

65. **Goodwill**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\_\_\_\_\_

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No  
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

\_\_\_\_\_ - \_\_\_\_\_ → \_\_\_\_\_  
Total face amount                    doubtful or uncollectible amount

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_  
\_\_\_\_\_ Tax year \_\_\_\_\_

73. **Interests in insurance policies or annuities**

FSA grant. Value is currently unknown. However, it is based on the higher of 2023 or 2024 gross receipts.

unknown

Outstanding crop insurance claim based on the guaranteed vs actual production. Funds should be available the end of January 2025.

\$209,998.50

Two crop insurance claims with Pro Ag Insurance.

\$307,970.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Debtor Capital Farms, Inc \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_  
Name \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

**\$517,968.50**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

No  
 Yes

Debtor **Capital Farms, Inc**  
Name

Case number (*if known*) \_\_\_\_\_

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$1,251.93</u>	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.		
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$4,146,717.25</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$81,838.00</u>	
88. Real property. Copy line 56, Part 9.....	→	
89. Intangibles and intellectual property. Copy line 66, Part 10.		
90. All other assets. Copy line 78, Part 11.	+ <u>\$517,968.50</u>	
91. Total. Add lines 80 through 90 for each column.....91a.	<u>\$4,747,775.68</u>	91b. <u></u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		<u>\$4,747,775.68</u>

### Attachment to Schedule B

Year	Equipment Type	Serial Number	Value
2014	GHESK 151021 Shaker & Receiver		\$ 62,500.00
2014	GHERV 152020 Bin Carrier with Tank	S/N277591	\$ 62,500.00
2004	KILBY SHAKER	1711D3	\$ 37,500.00
2002	COE CATCHER WITH TANK	4039D307750	\$ 37,500.00
2006	SHAKER COE	C7M-06-302	\$ 50,000.00
2007	RECEIVER COE WITH TANK	L2-06-150	\$ 50,000.00
1994	KILBY BIN CARRIER WITH TANK id 1002015010	BC-1124	\$ 40,000.00
2006	COE BIN CARRIER WITH TANK id 1002015020	W8-4045-99-103-4WM	\$ 40,000.00
1999	KILBY BIN CARRIER WITH TANK	BC-1179	\$ 30,000.00
1996	KILBY BIN CARRIER WITH TANK	BC-1143	\$ 30,000.00
1996	FRUEH FLAT BED TRAILER	VVG354415	\$ 4,000.00
2005	2 GANDOLAS	1)G05165 (2) G05170	\$ 9,000.00
	2x FIELD DOLLY		\$ 5,000.00
2001	ALMOND PICKER Weiss Mcnair 9800	1424	\$ 10,000.00
2005	JACK RABBIT CONVEYER CART	29	\$ 10,000.00
2005	SCHEIDT FIELD CONVEYER ELEVATOR	49214	\$ 7,000.00
2006	OMC SHOCK WAVE ALMOND SHAKER	6095	\$ 20,000.00
2015	MAS SC-300 ROTARY TILER	149660485	\$ 12,000.00
2011	ELEVATOR SE-180 OMC	11120	\$ 50,000.00
2011	OMC NUT CART AR-450 CAB/AC Tanks	11116	\$ 30,000.00
2012	(2) KCI NUT CART	KE-1089, KE1090	\$ 8,000.00
2012	2X THOMAS NUT CART		\$ 8,000.00
2015	ECONOLINE TRAILER AP0720DE	42EDPEG2XF1000132	\$ 5,000.00
2006	2x Rear 600 Gal Sprayer	L06-1127	\$ 20,000.00
	Weiss McNair JD80 Sweeper	99023	\$ 30,000.00
2014	Weiss McNair JD80LP Sweeper	Tag NS71 S/N 14128	\$ 30,000.00
2016	DEU 420TB TRACTOR WITH CAB	5316	\$ 20,000.00
2016	KUBOTA RTV-X900	RTV-X900 SERIAL # 28352	\$ 10,000.00
2011	JOHN DEERE 6430	1L06430XCBD694319	\$ 25,000.00
2013	COE S7 SIDE MOUNT SHAKER	S7-13-189	\$ 35,000.00
2019	FLURY MODEL 860A ALMOND PICKER	4012608	\$ 20,000.00
2015	THOMAS CONEYOR CART	RC26 S/N 15754	\$ 60,000.00
2006	REARS COMPOST SPREADER	KMA15G920LP	\$ 8,000.00
2006	REARS COMPOST SPREADER		\$ 8,000.00
2000	CAT FRONT LOADER	D # 4EL00127 MODEL # IT14	\$ 40,000.00
2000	DI-ANNA BRUSH SHREDDER	VIN # 2007PT0003	\$ 5,000.00
2000	VRISMP FLAIL MPWER		\$ 5,000.00
2000	VRISMP FLAIL MPWER	VT16250-14FPB MOD LP-1268	\$ 5,000.00
2000	RUSSEL BURM BLASTER	VIN 108065-03	\$ 5,000.00
2000	RUSSEL BURM BLASTER	VIN 108512-22	\$ 5,000.00
2019	WEISSA MCNAIR JD80LP	SERIAL # 0817	\$ 35,000.00
2007	John Deere 5625	LV5625R264110	\$ 20,000.00

2012	FREIGHTLINER CASCADIA DAYCAB	1FUJGEDR3CSBR7854	\$ 20,000.00
2020	Thomas Nut Cart for Almonds	16807	\$ 25,000.00
2021	Ag Right Stick X		\$ 15,000.00
2014	600 Gall D&M Orchard Sprayer		\$ 12,000.00
2014	Weiss Mcnair Nut Elevator		\$ 5,000.00
		Total	<b>\$ 1,081,000.00</b>

Fill in this information to identify the case:

Debtor name	<b>Capital Farms, Inc</b>		
United States Bankruptcy Court for the:	<b>Eastern</b>	District of	<b>California</b>
Case number (if known):			

Check if this is an amended filing

### Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.			
2.1 Creditor's name	Describe debtor's property that is subject to a lien		
<u>Chase Auto Finance</u>	<u>2020 Chevrolet Silverado 1500 Crew Cab High Country</u>	<u>\$15,801.85</u>	<u>\$23,880.00</u>
Creditor's mailing address	Describe the lien		
<u>PO Box 901033</u>			
<u>Fort Worth, TX 76101</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
_____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number	As of the petition filing date, the claim is:		
<u>1 5 0 1</u>	Check all that apply.		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	_____		
_____	_____		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$6,515,689.48</u>	

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

Part 1:	Additional Page	
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>		
<b>2.2 Creditor's name</b> <u>Farm Credit Services of America, PCA</u>		<b>Column A Amount of claim</b> Do not deduct the value of collateral.  <u>2006 Korvan Grape Harvester</u> <u>\$56,100.00</u>
<b>Describe the lien</b> <u>UCC 12/14/23</u>		<b>Column B Value of collateral that supports this claim</b> <u>\$12,000.00</u>
<b>Creditor's mailing address</b> <u>PO Box 2409</u>		
<u>Omaha, NE 68103</u>		
<b>Creditor's email address, if known</b> <u>_____</u>		
<b>Date debt was incurred</b> _____		
<b>Last 4 digits of account number</b> <u>1 5 4 1</u>		
<b>Do multiple creditors have an interest in the same property?</b>		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>_____</u> <u>_____</u>		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

**Debtor** **Capital Farms, Inc**  
Name

Case number (if known) \_\_\_\_\_

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim				
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>							
<b>2.3 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>						
<u>Kubota Credit Corporation</u>	<u>2022 KUBOTA RTV-X900WL-A, UV worksite w/ATV Tires/Liner, 2022 KUBOTA RTV-X900RL-A, UV Camo w/ATV Tires/Liner</u>						
<b>Creditor's mailing address</b>	<b>Describe the lien</b>						
<u>PO Box 2046</u>	<u>UCC 5/28/2022</u>						
<b>Creditor's email address, if known</b>	<b>Is the creditor an insider or related party?</b>						
<u> </u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes						
<b>Date debt was incurred</b>	<b>Is anyone else liable on this claim?</b>						
<b>Last 4 digits of account number</b>	<u>6</u>	<u>6</u>	<u>2</u>	<u>0</u>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<b>Do multiple creditors have an interest in the same property?</b>				<b>As of the petition filing date, the claim is:</b>			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?				Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u> </u> <u> </u>							
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____							

**Debtor** **Capital Farms, Inc**  
Name

Case number (if known) \_\_\_\_\_

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>				
<b>2.4 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>			
Rabo AgriFinance	\$4,085,040.79			
Creditor's mailing address	unknown			
PO Box 410650				
Saint Louis, MO 63141-0650				
Creditor's email address, if known				
Date debt was incurred				
Last 4 digits of account number	0	0	7	6
<b>Do multiple creditors have an interest in the same property?</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Have you already specified the relative priority?				
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<hr/> <hr/>			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
<b>Is the creditor an insider or related party?</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
<b>Is anyone else liable on this claim?</b>				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).				
<b>As of the petition filing date, the claim is:</b>				
Check all that apply.				
<input type="checkbox"/> Contingent				
<input type="checkbox"/> Unliquidated				
<input type="checkbox"/> Disputed				

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

Part 1:	Additional Page	
<p>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</p>		
<p><b>2.5 Creditor's name</b></p> <p><u>Rabo AgriFinance LLC</u></p> <p><b>Creditor's mailing address</b></p> <p><u>PO Box 411995</u></p> <p><u>Saint Louis, MO 63141</u></p> <p><b>Creditor's email address, if known</b></p> <p>_____</p> <p><b>Date debt was incurred</b> _____</p> <p>Last 4 digits of account <u>6 0 0 1</u> number</p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p>_____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>		<p><b>Column A</b> <b>Amount of claim</b> Do not deduct the value of collateral.</p> <p><b>Column B</b> <b>Value of collateral that supports this claim</b></p> <p><u>\$1,051,737.27</u>      <u>unknown</u></p>
<p><b>Describe debtor's property that is subject to a lien</b></p> <p>_____</p> <p><b>Describe the lien</b></p> <p><u>UCC</u></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral</b> that supports this claim
<b>2.6 Creditor's name</b> <u>T.M. Duche Nut Co</u>	<b>Describe debtor's property that is subject to a lien</b>   	<b>\$500,000.00</b> <b>unknown</b>
<b>Creditor's mailing address</b> <u>1502 Railroad Ave</u>	   	
<u>Orland, CA 95963</u>	<b>Describe the lien</b>   	
<b>Creditor's email address, if known</b>   	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Date debt was incurred</b> _____	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
<b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  _____		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

**Debtor** **Capital Farms, Inc**  
Name

Case number (if known) \_\_\_\_\_

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
<b>2.7 Creditor's name</b>	<b>Describe debtor's property that is subject to a lien</b>			
<u>Tech Ag Financial Group, Inc</u>	<hr/> <hr/>		<u>\$420,000.00</u>	
<b>Creditor's mailing address</b>	<hr/> <hr/>			
<u>3430 Unicorn Rd</u>	<hr/> <hr/>			
<b>Bakersfield, CA 93308</b>	<hr/> <hr/>			
<b>Creditor's email address, if known</b>	<b>Describe the lien</b>			
<hr/>	<u>UCC-1 filed 2/9/2024</u>			
<b>Date debt was incurred</b>	<b>Is the creditor an insider or related party?</b>			
<hr/>	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
<b>Last 4 digits of account number</b>	<u>9 0 4 0</u>	<b>Is anyone else liable on this claim?</b>		
<b>Do multiple creditors have an interest in the same property?</b>				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <hr/>				
<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____				
<b>Remarks:</b> CVCS24-0002314				

**Debtor** **Capital Farms, Inc**  
Name

Case number (if known) \_\_\_\_\_

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

## Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Chase Auto Finance</u>		
<u>PO Box 650351</u>	Line 2. <u>1</u>	_____
<u>Dallas, TX 75265-0351</u>		
<u>Farm Credit Services of America, PCA</u>		
<u>c/o Frandzel Robins Bloom &amp; Csato, LC</u>		
<u>1000 Wilshire Blvd, 19th Fl</u>	Line 2. <u>2</u>	_____
<u>Los Angeles, CA 90017-2427</u>		
<u>Wolters Kluwer Lien Solutions</u>		
<u>Lien Solutions</u>		
<u>PO Box 29071</u>	Line 2. <u>2</u>	_____
<u>Glendale, CA 91209-9070</u>		
<u>San Joaquin Tractor Co</u>		
<u>710 S High St</u>	Line 2. <u>2</u>	_____
<u>Delano, CA 93215</u>		
<u>Ag Direct</u>		
<u>5015 S 118th St</u>	Line 2. <u>2</u>	_____
<u>Omaha, NE 68103</u>		
<u>Ag Direct</u>		
<u>PO Box 2409</u>	Line 2. <u>2</u>	_____
<u>Omaha, NE 68103</u>		
<u>Farm Credit Services of America, PCA</u>		
<u>5015 S 118th St</u>	Line 2. <u>2</u>	_____
<u>Omaha, NE 68103-2409</u>		
<u>Wolters Kluwer Lien Solutions</u>		
<u>Lien Solutions</u>		
<u>PO Box 29071</u>	Line 2. <u>3</u>	_____
<u>Glendale, CA 91209-9070</u>		
<u>Kubota Credit Corporation</u>		
<u>PO Box 0559</u>	Line 2. <u>3</u>	_____
<u>Carol Stream, IL 60132-0559</u>		

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Holt Ag Solutions PO Box 138025 Sacramento, CA 95813-8025	Line 2. <u>3</u>	<u>0</u> <u>9</u> <u>0</u> <u>1</u>
Holt Ag Solutions 95 W Kentucky Ave Woodland, CA 95695	Line 2. <u>3</u>	-----
AKT Brewer 315, LLC c/o AKT Investments Inc Attn Chris Donnelly 7700 College Town Dr, Ste 101 Sacramento, CA 95826	Line 2. <u>5</u>	-----
Wolters Kluwer Lien Solutions Lien Solutions PO Box 29071 Glendale, CA 91209-9070	Line 2. <u>5</u>	-----
AKT Brewer 315, LLC 7919 Folsom Blvd, Ste 300 Sacramento, CA 95826-2616	Line 2. <u>5</u>	-----
Rabo AgriFinance 14767 N Outer 40 Rd, Ste 400 Chesterfield, MO 63017	Line 2. <u>5</u>	-----
Rabo AgriFinance PO Box 410650 Saint Louis, MO 63141-0650	Line 2. <u>5</u>	-----
Wolters Kluwer Lien Solutions Lien Solutions PO Box 29071 Glendale, CA 91209-9070	Line 2. <u>7</u>	-----
Frindzel Robins Bloom & Csato, LC Michael J. Gomez 1000 Wilshire Blvd, 19th Floor Los Angeles, CA 90017-2427	Line 2. <u>7</u>	-----

Debtor Capital Farms, Inc  
Name

Case number (if known) \_\_\_\_\_

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Tech Ag Financial PO Box 64949 Saint Paul, MN 55164-0949	Line 2. <u>7</u>	-----
Wolters Kluwer Lien Solutions Lien Solutions PO Box 29071 Glendale, CA 91209-9070	Line 2. <u>8</u>	-----
Wilbur-Ellis Company LLC PO Box 45326 San Francisco, CA 94145-0326	Line 2. <u>8</u>	-----
Credit Department 6795 N Palm Ave, Ste 103 Fresno, CA 93704	Line 2. <u>8</u>	-----

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address  <u>Employment Development Department (EDD)</u> <u>Bankruptcy Special Procedures Group</u> <u>MIC 92G</u> <u>PO Box 826880</u> <u>Sacramento, CA 94280-0001</u>  <u>Date or dates debt was incurred</u>  <u>Last 4 digits of account number</u>  <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</u> <u>Remarks: Listing out of caution for possible debt.</u>	<u>unknown</u>	<u>unknown</u>
  <u>As of the petition filing date, the claim is:</u> <u>Check all that apply.</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <u>Basis for the Claim:</u>  <u>Is the claim subject to offset?</u> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2 Priority creditor's name and mailing address  <u>Franchise Tax Board</u> <u>Bankruptcy Section MS A-340</u> <u>PO Box 2952</u> <u>Sacramento, CA 95812-2952</u>  <u>Date or dates debt was incurred</u>  <u>Last 4 digits of account number</u>  <u>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</u> <u>Remarks: Listing out of caution for possible debt.</u>	<u>unknown</u>	<u>unknown</u>

Debtor

Capital Farms, Inc

Name

Case number (*if known*) \_\_\_\_\_

## Part 1: Additional Page

## 2.3 Priority creditor's name and mailing address

Internal Revenue ServicePO Box 7346Philadelphia, PA 19101-7346

## As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent
- Unliquidated
- Disputed

unknownunknown

## Date or dates debt was incurred

## Basis for the Claim:

## Last 4 digits of account

number \_\_\_\_\_

## Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) (8)

Remarks: Listing out of caution for possible debt.....

Debtor

**Capital Farms, Inc**

Name

Case number (*if known*) \_\_\_\_\_**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<b>Amount of claim</b>
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>Bear River Supply Inc</u> <u>218 Pleasant Grove Road</u> <u>Rio Oso, CA 95674</u>	<b>As of the petition filing date, the claim is:</b> <u>\$131,172.97</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>Beewise US Inc</u> <u>PO Box 767</u> <u>San Ramon, CA 94583</u>	<b>As of the petition filing date, the claim is:</b> <u>\$156,282.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>BWC</u> <u>445 Minnesota St, Ste 1700</u> <u>Saint Paul, MN 55101-3161</u>	<b>As of the petition filing date, the claim is:</b> <u>\$432,060.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b>  <u>Evolution Equipment Services Inc</u> <u>PO Box 827</u> <u>Victor, CA 95253</u>	<b>As of the petition filing date, the claim is:</b> <u>\$33,643.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> _____ <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Capital Farms, Inc

Name

Case number (*if known*) \_\_\_\_\_

## Part 2: Additional Page

3.5	<b>Nonpriority creditor's name and mailing address</b> <u>Mechanics Bank</u> <u>Riverlakes Drive Branch</u> <u>PO Box 6010</u> <u>Santa Maria, CA 93456-6010</u>	<b>As of the petition filing date, the claim is:</b> <u>\$17,977.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: _____
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> <u>Moe's Crop Dusting Service, Inc</u> <u>PO Box 804</u> <u>Marysville, CA 95901</u>	<b>As of the petition filing date, the claim is:</b> <u>\$16,331.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: _____
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> <u>PG&amp;E</u> <u>PO Box 997300</u> <u>Sacramento, CA 95899-7300</u>	<b>As of the petition filing date, the claim is:</b> <u>\$4,880.54</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	Basis for the claim: <u>Brewer Rd property</u>
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> <u>PG&amp;E</u> <u>4101 Wible Rd</u> <u>Bakersfield, CA 93313</u>	<b>As of the petition filing date, the claim is:</b> <u>\$2,111.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	<b>Basis for the claim:</b> <u>Brewer Rd, Jackson</u>
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Capital Farms, Inc  
Name

Case number (*if known*) \_\_\_\_\_

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>PG&amp;E</u> <u>PO Box 997300</u> <u>Sacramento, CA 95899-7300</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,151.30
		Basis for the claim: <u>Natomas Rd property</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>2 4 2 1</u>			
3.10	Nonpriority creditor's name and mailing address <u>ProAg</u> <u>PO Box 975034</u> <u>Dallas, TX 75397-5034</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$35,849.79
		Crop insurance premium for 2024. Anticipate will be deducted from	
Date or dates debt was incurred _____		Basis for the claim: <u>insurance proceeds.</u>	
Last 4 digits of account number <u>0 7 6 7</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address <u>Simplot Grower Solutions</u> <u>10985 Ballico Avenue</u> <u>Ballico, CA 95303-9756</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$91,873.24
		Basis for the claim: <u>Fertilizer bills</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>8 2 1 8</u>			
3.12	Nonpriority creditor's name and mailing address <u>United Farms Inc</u> <u>251 Shrike Circle</u> <u>Sacramento, CA 95834</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$342,000.00
		Debt for intercompany	
		Basis for the claim: <u>debts.</u>	
Date or dates debt was incurred _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number <u>_____</u>			

Debtor	<b>Capital Farms, Inc</b>	Case number ( <i>if known</i> )	
Name			
<b>Part 3: List Others to Be Notified About Unsecured Claims</b>			
4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.			
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.			
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Elan Financial Services</b> PO Box 790408 Saint Louis, MO 63179-0408	Line <u>3.5</u>  <input type="checkbox"/> Not listed. Explain _____	_____
4.2	<b>Elan Financial Services</b> PO Box 6335 Fargo, ND 58125-6335	Line <u>3.5</u>  <input type="checkbox"/> Not listed. Explain _____	_____
4.3	<b>Simplot Grower Solutions</b> PO Box 850 Colusa, CA 95932	Line <u>3.11</u>  <input type="checkbox"/> Not listed. Explain _____	_____
4.4	<b>United States Attorney</b> <b>(For Internal Revenue Service)</b> 2500 Tulare Street, Suite 4401 Fresno, CA 93721	Line <u>2.3</u>  <input type="checkbox"/> Not listed. Explain _____	_____
4.5	<b>United States Department of Justice</b> <b>Civil Trial Section Western Region</b> Box 683 Ben Franklin Station Washington, DC 20044	Line <u>2.3</u>  <input type="checkbox"/> Not listed. Explain _____	_____

Debtor

**Capital Farms, Inc**

Name

Case number (*if known*) \_\_\_\_\_**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$1,266,335.52

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$1,266,335.52

Fill in this information to identify the case:

Debtor name Capital Farms, Inc

United States Bankruptcy Court for the:

Eastern District of California

Case number (if known): \_\_\_\_\_ Chapter 12

Check if this is an amended filing

## Official Form 206G

### Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

- Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

**Debtor leases from AKT Brewer**  
315, LLC land in Placer County and composed of 302.4 +/- farm land. Includes APN's 017-130-006, 017-130-021. Lease began January 2016 and will end December 31, 2040.

AKT Brewer 315, LLC

c/o AKT Investments Inc Attn Chris Donnelly

7700 College Town Dr, Ste 101

Sacramento, CA 95826

**Contract to be ASSUMED**

State the term remaining

0 months

List the contract number of any government contract

\_\_\_\_\_

**Nor-Cal Pump & Well Drilling inc**

1325 Barry Road

Yuba City, CA 95993

2.2 State what the contract or lease is for and the nature of the debtor's interest

**Executory contract for remainder of installation of well on Baseline leased property**

**Contract to be ASSUMED**

State the term remaining

0 months

List the contract number of any government contract

\_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

**Debtor leases from Sukhwant "The Jameson Ranch" in Fresno County and composed of 152 +/- farm land. Includes APN's, 041-070-32s, 041-070-29s, 041-070-27s. Lease began June 2022 and will end December 2027.**

**Sukhwant Singh Gill**

251 Shrike Circle

Sacramento, CA 95834

State the term remaining

**Contract to be ASSUMED**

List the contract number of any government contract

0 months

\_\_\_\_\_

State what the contract or lease is for and the nature of the debtor's interest		<b>Debtor leases from Sukhwant Singh Gill</b>
Debtor <u>Capital Farms, Inc</u> Name		<u>Date 2510074</u> <u>251 Shrike Circle</u> <u>Sacramento, CA 95834</u> Case number (if known) _____
<b>Additional Page if Debtor Has More Executory Contracts or Unexpired Leases</b>		
State the term remaining _____ Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	State what the contract or lease is for and the nature of the debtor's interest	<b>Debtor leases from Sutter Land, LLC "The Sankey Ranch" in Sutter County and composed of 238 +/- farm land. Includes APN 035-170-074. Lease began January 2020 and will end January 2025.</b>
		<b>Contract to be ASSUMED</b>
	State the term remaining	<u>0 months</u>
	List the contract number of any government contract	_____
2.6	State what the contract or lease is for and the nature of the debtor's interest	<b>Debtor leases from Sutter Land, LLC "The Brawley Ranch" in Fresno County and composed of 277 +/- farm land. Includes APN's 041-231-36s, 041-231-37s, 041-231-39s, 041-231-08s, 041-370-07s, 041-370-08s, 041-231-38s. Lease began November 2023 and will end December 31, 2024.</b>
		<b>Contract to be ASSUMED</b>
	State the term remaining	<u>0 months</u>
	List the contract number of any government contract	_____
2.7	State what the contract or lease is for and the nature of the debtor's interest	<b>Debtor leases from Sutter Land, LLC land in Placer County known as "Baseline Ranch" and composed of 157 +/- farm land. Includes APN 017-130-051. Lease began July 2020 and will end December 27, 2026.</b>
		<b>Contract to be ASSUMED</b>
	State the term remaining	<u>0 months</u>
	List the contract number of any government contract	_____

Fill in this information to identify the case:

Debtor name	<u>Capital Farms, Inc</u>		
United States Bankruptcy Court for the:	<u>Eastern</u>	District of	<u>California</u>
Case number (If known):			

Check if this is an amended filing

Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: Codebtor	Column 2: Creditor	Check all schedules that apply:	
	Name	Mailing address	Name	
2.1	<u>Baljit Singh Gill</u>	<u>130 Shrike Circle</u> Street	<u>Rabo AgriFinance LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sacramento, CA 95834</u>	<u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	<u>Gurmej Singh Gill</u>	<u>1973 Hardial Dr</u> Street	<u>Wilbur-Ellis Company LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Yuba City, CA 95993</u>	<u>Tech Ag Financial Group, Inc</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Nor-Cal Pump &amp; Well Drilling inc</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Rabo AgriFinance LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Kubota Credit Corporation</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Farm Credit Services of America, PCA</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>T.M. Duche Nut Co</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Capital Farms, Inc** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column 1: Codebtor</b>		<b>Column 2: Creditor</b>	
	Name	Name	Check all schedules that apply:
	<b>Name</b>	<b>Mailing address</b>	
2.3	<u>Singh Gill, Gurmej</u>	<u>1973 Hardial Dr</u> Street	<u>Rabo AgriFinance</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Yuba City, CA 95993</u> City                      State                      ZIP Code	<u>Wilbur-Ellis Company</u> <u>LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Tech Ag Financial</u> <u>Group, Inc</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Nor-Cal Pump &amp; Well</u> <u>Drilling inc</u> <input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
			<u>Rabo AgriFinance</u> <u>LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Kubota Credit</u> <u>Corporation</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Farm Credit Services</u> <u>of America, PCA</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>T.M. Duche Nut Co</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Rabo AgriFinance</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	<u>Sukhwant</u>	<u>251 Shrike Circle</u> Street	<u>Rabo AgriFinance</u> <u>LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sacramento, CA 95834</u> City                      State                      ZIP Code	<u>T.M. Duche Nut Co</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
			<u>Rabo AgriFinance</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	<u>Sukhwant Singh Gill</u>	<u>251 Shrike Circle</u> Street	<u>Rabo AgriFinance</u> <u>LLC</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Sacramento, CA 95834</u> City                      State                      ZIP Code	<u>T.M. Duche Nut Co</u> <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Capital Farms, Inc Case number (if known) \_\_\_\_\_  
Name \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
	Name	Name	Check all schedules that apply:
	Mailing address	<u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<u>Sutter Enterprises, LLC</u> Street _____	<u>Rabo AgriFinance</u> LLC _____	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Sacramento, CA 95834</u> City State ZIP Code	<u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.7	<u>Sutter Land, LLC</u> Street _____	<u>Rabo AgriFinance</u> LLC _____	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Sacramento, CA 95834</u> City State ZIP Code	<u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	<u>United Farm, LLC</u> Street _____	<u>Rabo AgriFinance</u> LLC _____	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Sacramento, CA 95834</u> City State ZIP Code	<u>Rabo AgriFinance</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		
2.10	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		
2.11	Street _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		

Debtor **Capital Farms, Inc** Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>Column 1: Codebtor</b>		<b>Column 2: Creditor</b>	
Name	Mailing address	Name	Check all schedules that apply:
2.12	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.13	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.14	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		
2.15	Street _____ _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City _____ State _____ ZIP Code _____		

Fill in this information to identify the case:

Debtor name	<u>Capital Farms, Inc</u>
United States Bankruptcy Court for the:	<u>Eastern District of California</u>
Case number (if known):	_____

Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

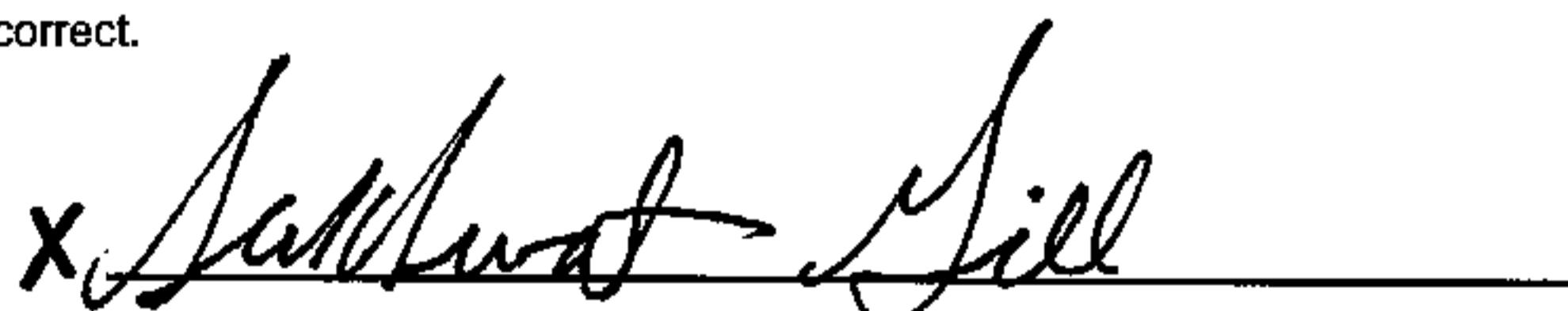
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/10/2025  
MM/ DD/ YYYY



Signature of individual signing on behalf of debtor

Sukhwant "Shawn" Gill  
Printed name

President  
Position or relationship to debtor

**BOARD RESOLUTION AUTHORIZING BANKRUPTCY FILING BY**  
**CAPITAL FARMS, INC, A California corporation**  
**(Authorization for Bankruptcy Filing)**

The undersigned, Gurmej Gill, being the sole member of the board of directors and sole shareholder of Capital Farms, Inc., a California corporation (the "Company"), hereby (i) consent to and take the actions set forth in the resolutions below by unanimous consent, which resolutions shall have the same force and effect as if adopted by an affirmative vote at a meeting of the Board duly called and held, (ii) waive all requirements of notice pursuant to Company bylaws, and (iii) direct that this consent (the "Consent") be filed with the minutes of the proceedings of the Company:

1. They are all of the Shareholders of the Company and all the members of the Board of Directors of the Company. The Company is organized and existing under the laws of the State of California.

2. The undersigned believes that the Company must file a voluntary bankruptcy petition under Chapter 12 of the Bankruptcy Code.

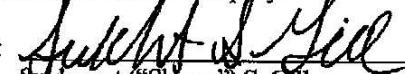
3. Sukhwant ("Shawn") S. Gill, is hereby appointed President of the Company, and in that capacity, has the authority and is hereby directed in the name and on behalf of the Company to make, execute, and file a petition for reorganization under the Bankruptcy Code at any time, to file any schedules and other instruments necessary to carry out this resolution, to pay any fees from Company funds necessary to carry out this resolution, to employ Peter Fear, Fear Waddell, P.C., to represent the Company in the bankruptcy proceeding, and to take all actions necessary or advisable in order to carry out and perform the resolutions described herein. Sukhwant ("Shawn") S. Gill is appointed as the Company's representative for all purposes in the proposed bankruptcy case and shall speak on behalf of the Company with regard to the bankruptcy case.

4. The physical address of the Company shall be 15555 S Brawley Ave, Caruthers, California 93609, and the mailing address of the Company shall be 5550 W Spruce Ave, Unit 107, Fresno California 93722.

IN WITNESS WHEREOF, the parties have executed this Resolution as of this 8th day of January 2025.

By:   
Gurmej Gill,  
Sole Shareholder & Sole Director

I, Sukhwant ("Shawn") S. Gill, accept appointment as President of the Company and agree to take the actions described above on behalf of the Company.

By:   
Sukhwant ("Shawn") S. Gill